



Please bring this completed form with you to your appointment! Thank you for your assistance!

File number / full name: _____

I. Real estate

_____ € _____
_____ € _____
_____ € _____

II. Bank and savings deposits / company shares / funds / securities etc.

_____ € _____
_____ € _____
_____ € _____

III. Life insurance policy/s (surrender value)

€ _____

IV. Motor vehicle/s

€ _____

V. Household goods/furnishings/furniture

€ _____

VI. Other items (e.g. business / practice / jewellery / art / coins / stamps)

_____ € _____
_____ € _____

VII. Debts

_____ € _____

I / We affirm that the information above is complete and correct.

Date:

Signature/s:
